



Alternatives

A series of thick, purple, wavy lines that curve upwards from the bottom left towards the top right, creating a sense of movement and flow.

# Application Process Guide

Blackfinch Spring VCT



## Application

Advisers can download the form from the Adviser Centre.

This can be completed and signed via either wet signature or DocuSign.

A copy of the application can then be emailed to [enquiries@blackfinch.com](mailto:enquiries@blackfinch.com).



## Verification

Once the Adviser submits, the adviser will receive a receipt of application email which will confirm investment details, fees etc.

In some circumstances, Blackfinch may require additional information, if so, they will contact the Adviser directly.



## Payment

Payment details are in the application form on page 3.

Once funds have been received by Blackfinch Investments, the adviser will receive a receipt of the monies.



## Allotment

Following allotment of funds, the Investor is issued with a confirmation letter, the original share and Income Tax Relief certificate.



## Portal

Following the allotment of shares, Blackfinch Investments offers an Investor online portal. Here, investors can access any communications sent by the Investment Manager of the VCT.

Investors will also have access to an online portal via the Registrar, City Partnership. Once registered, clients can view transaction details, dividend history and share certificate information.



## Get in Touch

Client Services  
[enquiries@blackfinch.com](mailto:enquiries@blackfinch.com)

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