Don't invest unless you are prepared to lose all the money you invest. This is a high-risk investment, and you are unlikely to be protected if something goes wrong. Take 2 minutes to learn more.

## HAATCH

# THE HAATCH ENTERPRISE INVESTMENT SCHEME (EIS) FUND

We invest in seed and pre-seed stage software that is powering the future of enterprise.

Our companies solve pain points for large organisations, accelerating them to £1m Annual Recurring Revenue, building the infrastructure to get to £10m+

Our focus is on potential growth of the investment on top of potential tax reliefs available. Here are some highlights from our portfolio:

Company Name	Invested In	Uplift (x)	Date of Uplift
Eleanor	2019	9.86	2025
Deazy	2019	7.88	2023
Re-flow	2020	6.55 <b>(exited)</b>	2025

All uplifts are unrealised and externally validated and do not factor in tax relief.

#### Why Haatch?

- Team of Visionary Entrepreneurs
   Founded in 2013 by Scott Weavers-Wright OBE and Fred
   Soneya, Haatch combines entrepreneurial passion with
   unparalleled experience. We offer operational support, strategic
   guidance, and industry expertise to give our portfolio businesses
   the competitive edge they need to succeed.
- Exit-Focused Investment Strategy
   Investing in businesses that solve deep pains and/or create significant impact for organisations. This places them in an optimal position for a successful exit from day 1.
- Industry Recognition







"Haatch are very easy to deal with, I enjoy reaping the rewards of S/EIS with the benefit of professionally chosen investments, easy to manage compliance & exposure to a diversified fund."

(Haatch Investor SEIS 9 & EIS 17)

6 profitable exits, including one for

276x

Current portfolio value of

£1bn

£85m

raised to date for UK based software companies.

2000+

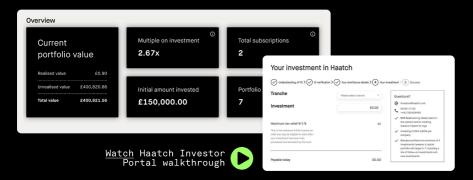
underlying investors.

EIS3 certificates are, on average, received within just

1-2 months



- Proven Track Record
   6 profitable exits from the S/EIS Funds and a further 3 from the Haatch Syndicate.
- Backed by the Best £27m committed from the British Business Bank. Invested alongside Haatch in every company we invest in.
- Making EIS easy
   Our best-in-class investor portal supports seamless customer service and is designed to make life as easy as possible.
   Thorough portfolio updates on portfolio performance include industry-leading video updates with founders.
- Clear and Transparent Fee Structure
   Simple fee structure (Initial 10% covering the fund life, no ongoing) puts Haatch's fees in the top quartile for value in the market (GrowthInvest Calculator)



#### Haatch EIS Fund at a Glance

- Portfolio Focus 4-6 seed stage B2B SaaS businesses solving deep pains and/or creating significant impact for organisations
- Minimum investment £20,000
- Target return 3x invested capital
- Investment holding period 5-7 years
- Deployment Fully invested in the 2025/26 tax year

#### Tax Benefits of EIS

- 30% Income Tax Relief up to 30% income tax relief on the amount invested, claimable against income tax in the current or previous tax year.
- Tax-free growth no Capital Gains Tax (CGT) payable on any gain if the shares are held for at least three years and EIS conditions are met.
- CGT Deferral Relief CGT arising from the disposal of any asset can be deferred by reinvesting the gain into EIS-qualifying shares, for gains arising up to three years before or one year after the investment.
- Loss Relief. If the shares are disposed of at a loss, you can elect that the loss be set against any income tax of that year or carry back to the previous tax year.
- Up to 100% IHT relief is available if the investment is held for two or more years at the time of death.

I picked Haatch over my other offers because I heard that you're:

- Making great GTM investments
- Perfect balance of hands on /off
- Make incredible introductions
- Invest time when it matters

(Haatch Portfolio Company Founder, 2024)

### Ready to invest?

Contact us to discover how the Haatch EIS Fund can be your gateway to high-growth opportunities:

Email: <a href="mailto:investors@haatch.com">investors@haatch.com</a>
Website: <a href="mailto:www.haatch.com">www.haatch.com</a>
Start your onboarding process: <a href="mailto:haatch.joinfurther.com/apply">haatch.joinfurther.com/apply</a>

The tax benefits of SEIS & EIS depend on the individual circumstances of each client and may be subject to change in future. The availability of tax relief depends on the company maintaining its qualifying status.

This document constitutes a financial promotion approved by Haatch Ventures LLP (FCA registration number 916959) on the 8th of August 2025. Haatch Ventures LLP is a limited liability partnership registered in England with registration number OC421829 and is the manager of the Haatch SEIS Fund, Haatch EIS Fund & Haatch D2N2 ESAIF Please ensure you read the Information Memorandum for the relevant Fund in full, paying particular attention to the Risk Factors sections, before taking any investment decision and seek appropriate independent investment and tax advice. Haatch Ventures LLP is authorised and regulated by the Financial Conduct Authority.