

EIS Factsheet

Deepbridge Technology Growth EIS

Enterprise Investment Schemes (EIS) are suitable for:

- High net worth or sophisticated investors seeking high-risk, high-reward opportunities in early-stage companies, particularly in the technology sector.
- Investors with a high tolerance for risk and a diversified investment portfolio who understand the potential for loss of capital.
- Tax-efficient investors looking to benefit from 30% income tax relief, CGT deferral, and inheritance tax relief by investing in EIS-qualifying companies.
- Long-term investors willing to commit their capital for a minimum of three years (to retain tax relief benefits), but ideally prepared for a holding period of up to ten years or more due to the illiquid nature of the investments.

These investors benefit from significant tax reliefs while supporting potentially high-growth businesses, creating employment opportunities in the UK. Investors should have the financial capacity to bear potential losses.

IMPORTANT INFORMATION

This document aims to emphasise key aspects of the investment and should not be taken as a complete and comprehensive analysis of the risks of investing in the investment. It should be read alongside the Deepbridge Technology Growth EIS Information Memorandum, which you are advised to review thoroughly. In case of any discrepancies between this document and the Information Memorandum, the latter's provisions will prevail.

Principal Parties:

Investment Manager	Deepbridge Capital LLP
Custodian	Kin Capital Partners LLP
Nominee	KCP Nominees Ltd

Investment Manager: Deepbridge Capital LLP

Deepbridge Capital LLP brings together a team of proven experts from the technological innovation sector.

Deepbridge Capital LLP manages the Deepbridge Technology Growth EIS and seeks to provide investors with exposure to a portfolio of high-growth, technology-focused companies in the UK. The team applies its sector expertise to identify, support and grow innovative businesses with the potential to deliver strong commercial returns.

Key Details:	Deepbridge Technology Growth EIS
First Added to Titan Alternatives' Panel	2025
Product Launch Date	April 2013
Product AUM	£143m
USP	The Deepbridge Technology Growth EIS targets disruptive, technology-driven businesses across the UK with significant market potential and a clear path to commercialisation. The portfolio spans sectors including quantum computing, green technologies, edtech, medical technologies, space tech, health and wellbeing tech, cyber security, blockchain, AI, machine learning, and SaaS platforms. More than 80% of investments are outside the 'golden triangle,' with a focus on experienced founding teams, robust intellectual property and clear international growth potential.
Total Offer Size	Uncapped
Minimum Investment	£10,000
Maximum Annual Investment	£2,000,000 per tax year (eligible for tax relief as all portfolio companies qualify as Knowledge Intensive)
Subscription Amounts Invested	100% of subscription amount is invested (excl. any Adviser charge facilitated by the Fund)
Level of Tax Relief Available	Income Tax Relief at 30% Capital Gains Deferral Loss Relief IHT Free after two years, provided no greater than £1m is held in EIS qualifying investments (or other unquoted investments)
Target Number of Portfolio Companies	4-10 (dependent on subscription amount)
Target Return	1.6x
Target Hold Period	3-6 years (minimum of 3 years)
Provisional Next Close Date	Monthly deployment of funds
Deployment Time frame	Monthly deployment of funds

Fees

Fee (Excluding VAT)	
Initial Fee	Nil to investors (5% charged to investee companies)
Available Discounts	N/A
Advised Initial Fee	Can be facilitated by the Fund (reducing the subscription amount)
Annual Management Fee	2% (charged to the investee company)
Dealing Fee	0.65% On the purchase of shares (charged to the investee company)
Other Fees	Annual Custody Fee: 0.5% per annum (charged to the investee company)
Performance Fee	20% of returns over hurdle rate of £1.20 per £1 invested

Materials

Product Provider (Manufacturer) Materials

Information Memorandum

Factsheet

KID

Consumer Duty Assessment & other materials

Overview

Investment Strategy

The Deepbridge Technology Growth EIS focuses on investing in disruptive, technology-driven businesses that demonstrate significant market potential and a clear path to commercialisation. The fund targets companies with robust intellectual property, experienced and passionate founding teams, and clear exit strategies, while providing investors with exposure to diverse technology sectors.

Through its hands-on approach, Deepbridge appoints directors to investee company boards, actively mentoring and supporting management teams to deliver their business plans. By leveraging its extensive network, Deepbridge identifies opportunities across the UK that can create new markets or displace existing ones, aiming to generate long-term growth and deliver strong investor returns.

Sectors:

- Quantum computing
- Green technologies
- Edtech
- Medical technologies
- Space tech
- Health, beauty & wellbeing tech
- Cyber security
- Tracing software
- Blockchain
- Artificial intelligence & machine learning
- SaaS platform

Notable Merits & Consideration Points

- **Focus on Technology Innovation:** The fund targets disruptive, technology-driven businesses across diverse sectors such as AI, quantum computing, cybersecurity, SaaS platforms, green technologies, and space tech, all with significant market potential and a clear path to commercialisation.
- **Experienced Leadership:** Managed by a team of proven experts in technology commercialisation, combining deep sector knowledge with extensive experience of supporting high-growth companies.
- **Rigorous Investment Process:** Thorough due diligence, active involvement, and board representation at each investee company ensures that businesses are aligned with their business plans and positioned for scalable growth.
- **Investor-Aligned Fee Structure:** No initial or annual investor fees for advised investors, ensuring up to 100% deployment of investor funds into qualifying companies. Fees are instead charged to investee companies, with a performance fee only payable above a 120% hurdle.
- **Diverse Technology Exposure:** Provides access to a portfolio of typically 4–10 companies spanning multiple innovation-driven sectors, reducing concentration risk while offering exposure to scalable growth opportunities.
- **Capital Growth Objective:** Structured as a long-term investment vehicle aiming for 1.6x return (before EIS reliefs), with an average holding period of 3–6 years. Focus remains on growth and realising value through exits, rather than dividends.
- **Concentration in High-Growth Technology Companies:** The fund invests in early-stage businesses with:
 - Robust intellectual property and defensible competitive advantage.
 - Significant market potential with clear demand and international scalability.
 - Experienced founding teams supported by Deepbridge's active mentoring and board participation.

Key Risks

- **Capital at Risk:** Investments in early-stage, unquoted companies are high-risk, and there is a chance that investors could lose all capital invested.
- **No Guarantee of Returns:** Target returns are illustrative only, with no guarantee of achieving these returns due to the unpredictable nature of early-stage investments.
- **Timing of Investment:** Delays in the deployment of funds may affect the timing of EIS tax reliefs. There is no guarantee that investments will be made within the targeted timeframe.
- **Illiquidity:** Shares in unquoted companies are illiquid, meaning that investors may face challenges in realising their investment early or may face delays beyond the anticipated holding period.
- **Exit Challenges:** The ability to exit investments depends on finding suitable buyers, which may be difficult even if the company is successful.
- **Investment Concentration:** The fund may be concentrated in a limited number of companies, which could increase the overall risk if one or more companies underperform.
- **Dependence on Key Personnel:** Many investee companies have small management teams. Their performance could be adversely impacted by the departure of key individuals.
- **Regulatory and Tax Risks:** Changes in EIS regulations, tax laws, or economic conditions could affect the fund's performance and the availability of anticipated tax reliefs.
- **Dilution Risk:** Subsequent rounds of financing for portfolio companies could result in dilution for existing shareholders, potentially affecting the value of investors' holdings if the new shares have preferential rights.

- **Sector and Market Risks:** The success of the fund's investments depends on economic conditions, technology sector dynamics, and regulatory landscapes. Volatility, rapid technological change, or adverse market trends could impact portfolio companies' growth and valuations.

Please note that this is a summary of the key risks and potential investors should refer to pages 29 to 33 of the Prospectus for full details.

Tax Relief

- **Income Tax Relief:** Investors can claim up to 30% income tax relief on the amount subscribed, with a maximum of £1 million per tax year. This can increase to £2 million if at least £1 million is invested in knowledge-intensive companies. The relief can be applied in the tax year of the investment or carried back to the previous year.
- **Capital Gains Tax Deferral:** Investors can defer capital gains tax (CGT) on gains from the disposal of other assets by investing in EIS shares. The gain remains deferred until a chargeable event, such as the disposal of EIS shares.
- **Capital Gains Tax Exemption:** Gains realised on EIS shares are exempt from CGT if the shares are held for at least three years and the investor has claimed and retained income tax relief.
- **Loss Relief:** Investors can claim relief on losses made from EIS shares, which can be set against their income or capital gains, reducing their tax liabilities.
- **Inheritance Tax (IHT) Relief:** After holding EIS shares for at least two years, they are generally exempt from IHT, providing up to 100% relief provided no greater than £1m is held in EIS qualifying investments (or other unquoted investments).
- **Carry-Back Provision:** Investors may carry back their EIS investments to the previous tax year, provided they haven't exceeded the annual limit for that year, allowing them to claim tax relief over two years.
- **Tax Legislation:** All tax benefits depend on the continued qualifying status of investee companies and the investor's individual circumstances. Changes in tax laws may affect the availability of these reliefs.

Client Suitability

- **High-Risk Tolerance:** The Fund is suitable for investors who understand the high-risk nature of early-stage investments, particularly in the technology sector, and are willing to accept the potential for loss of capital.
- **Tax Mitigation and Growth-Oriented Investors:** It is ideal for individuals looking to mitigate income tax through EIS reliefs or those seeking the potential for tax-free growth and gains if the shares are held for the required period.
- **Long-Term Commitment:** The Fund is best suited for investors who can commit their capital for a minimum of three years to qualify for tax relief, although a holding period of 5-7 years or more is recommended due to the illiquid nature of the investments.
- **Sophisticated and Experienced Investors:** This EIS is suitable for individuals who have a sufficient understanding of high-risk investments, usually advised by FCA-authorised financial advisers, or those who qualify as high net worth or sophisticated investors.
- **Exposure to High-Growth, Innovative Technology Opportunities:** Provides access to pioneering technology-driven companies across sectors such as quantum computing, green technologies, edtech, medical technologies, space tech, health & wellbeing tech, cyber security, blockchain, AI, machine learning and SaaS platforms, offering significant growth potential on a high-risk, high-reward basis.

Consumer Duty

Advisers should review relevant consumer duty materials and ensure that investors align with the intended target market as outlined in the documentation provided.

Conclusion

Deepbridge are an established and trusted counterparty in the tax advantaged investment arena.

To date, they have raised and deployed over £250m of investment in more than 130 early-stage portfolio companies with a current valuation of over £280m. The highly experienced team now comprises 30 FTEs, including five Executive Partners.

Deepbridge have notably secured an investment partner in British Business Investments (the investment arm of the British Business Bank), which has led to securing a £15m co-investment mandate from the BBI's Regional Angels Programme. This type of funding partner illustrates the level of professionalism and reputation that can unlock other capital and benefit to the underlying companies in which they back.

One of the advantages of selecting an investment into the Deepbridge Technology Growth EIS is the transparency of the existing portfolio in which a new investor gains access to. The curated portfolio of companies offers a built in diversification across a select number of companies already known and supported by Deepbridge. These have been identified and approved by their investment committee to receive further capital following their analysis on the companies future growth plans and prospects. The number of companies across which the capital will be deployed is typically 4-10 companies, dependent on the amount subscribed (e.g. A £10k min investment would be across 4 companies). Advanced Assurance from the HMRC with regard to EIS eligibility is a binary investment criterion.

Deepbridge will select companies which offer the opportunity to expand internationally, utilising many of the strengths, contacts and experience that their team possess in order to accelerate the growth of the business.

Titan Alternatives have acknowledged that Deepbridge have a wider and more geographically varied source of deal flow, capital and support than many other EIS Managers. Their spread covers many different regions in the UK, evidenced by over 80% of the companies being outside of the 'Golden Triangle' of Cambridge, London and Oxford.

The Technology Growth EIS is the more mature of the two Deepbridge EIS portfolio strategies having launched in 2013 (the other being Life Sciences EIS launched in 2017). Since inception, the EIS manager has continued to deploy capital into companies across diverse sub-sectors, identifying technology driven businesses with a clear and realistic path to commercialisation.

With three profitable exits to date, their expectancy is that after a recent period of a reduction of realisations across the market, they are well placed to take advantage of a newly invigorated opportunity for liquidity events for some of the companies within their portfolio.

The fee basis for investors is attractive in that there is no initial or annual fee levied on the investor except that of a reasonably market standard performance fee of 20% over a 120p return.

Each underlying company is targeted to produce a minimum of 4x over a 5 year period, allowing for the portfolio to have a smoothed target return of 1.6x ROI over a 3-6 year period.

We believe that the Deepbridge Technology Growth EIS offers a diversifying option for those wanting to gain participation within an established portfolio of Technology focussed companies whilst avoiding the high concentration of exposures originating in the more saturated areas of London and the South East.

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EIS investments are high risk, long term and illiquid, with no readily available secondary market. They may not be suitable for all investors and cannot easily be realised before maturity. Tax relief depends on individual circumstances and may change in the future.

The value of an investment may fall as well as rise. Past performance should not be seen as an indication of future performance. Due to the potential for losses, the Financial Conduct Authority (FCA) considers these types of investments to be high risk. Any opinions expressed reflect our current judgment at the date of this document and are subject to change without notice.