

The Deepbridge Technology Growth Enterprise Investment Scheme

PRODUCT SUMMARY



Deepbridge
Technology Growth EIS

The Opportunity

The Deepbridge Technology Growth EIS provides investors with access to a portfolio of growth-focused and highly innovative technology companies, from across the UK, whilst taking advantage of the tax reliefs available under the Enterprise Investment Scheme.

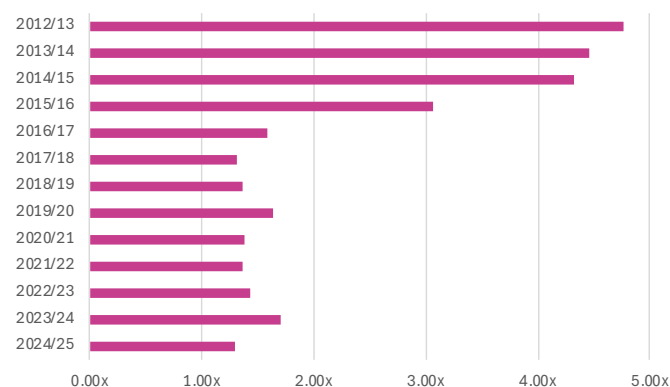
Participation in the Deepbridge Technology Growth EIS represents a unique opportunity for investors to access the investment expertise of a knowledgeable team in possession of over 200 years of cumulative experience successfully mentoring entrepreneurs and building successful businesses.

The Deepbridge Technology Growth EIS deploys capital into companies across diverse sub-sectors, which all share key common traits; a focus on the people, technology and global opportunities potentially accessible.

The Deepbridge Technology Growth EIS is not an unregulated collective investment scheme.

Portfolio Performance

The Deepbridge Technology Growth EIS has, to date, provided over £140m of capital to growth focused tech innovators. With 4 profitable exits to date, realised and unrealised returns based on funds deployed per tax year are shown below (as at 5th April 2025).



Investment Criteria

Deepbridge prepares and reviews the investment opportunities it sources from its wide dealflow network. Generally, Deepbridge seeks investment opportunities that exhibit the following qualities:

- Technology-driven businesses with a clear and realistic path to commercialisation.
- Significant market potential with clear need and market growth.
- Businesses that utilise a technology-derived platform and/or an innovative approach to meet a newly-identified or existing market demand.
- Innovation-driven products that have the potential to create new market segments or displace current market offerings.
- Robust intellectual property which may or may not be patented.
- Experienced, passionate and energetic founding team.
- Clear exit strategy to be implemented within the medium term.

Ultimately, Deepbridge will select companies which offer the opportunity to expand internationally, utilising many of the strengths, contacts and experience that the Deepbridge team possess in order to accelerate the growth of the business.

Investment Strategy

The Deepbridge Technology Growth EIS will only be invested in Investee Companies which propose to follow a conservative business model that is in line with the investment strategy of the Deepbridge EIS. In doing so, Deepbridge intends to appoint one or more of officers from Deepbridge to the board of each of the Investee Companies, once the decision to invest in each such company has been made. Any decisions or actions required in relation to the investor's rights and interests in the Investee Companies will be taken by the Manager, acting in its sole discretion. Deepbridge will provide monitoring services to each Investee Company, including appointing a director to the board to assist the Investee Company in delivering and monitoring adherence to, and compliance with, its business plan.

Key Benefits For Choosing Deepbridge



Monthly deployments

Deepbridge are one of only a handful of providers who usually deploy EIS funds on a monthly basis. This means that investors funds are put to work quicker, not only enabling the investee companies to utilise this to facilitate their growth ambitions, but also allowing the investors to start the process of claiming their potential tax relief(s) quicker.



Thorough due-diligence process

Deepbridge receives in excess of 1000 of applications from companies seeking investment every year. Our thorough and extensive due-diligence process enables us to only select those companies which meet our strict investment criteria, and ultimately, which we think have the best chance of providing an optimum return to our investors. Prior to investment, each prospective company is also subject to a review from the Deepbridge Supervisory Investment Committee, which is made up of several internal and external expert individuals, who collectively determine the appropriateness of each investment.



Sector experienced investment team

Deepbridge only invest in sectors in which the team has in-depth experience; technology, life sciences and renewable energy; allowing us to appreciate where, how and why our investee companies operate. This gives us a better understanding of how to support, mentor and manage those businesses.



Hands-on and active approach

Deepbridge takes an active role (not just a Board seat) to guide, mentor and counsel each of our investee companies. The provision of hands-on operational experience combined with financial expertise aims to mitigate the investment risk borne by the Investor.



No investor fees at point of investment

Investors pay no management fees at the point of investment, for subscriptions into the Deepbridge Technology Growth EIS received by a financial adviser. Fees are charged to the investee companies, ensuring up to 100% tax efficiency for investors. This also allows 100% allocation of investors subscription, meaning they are receiving more company shares versus if we charged them the fees prior to deployment. Please see our product documentation for full details, available on our website.

Risks And Important Information: Investments in unquoted companies carry high risks and investors could lose all funds invested. Investors should not invest if capital is required in the near term. No established market exists for the trading of shares in private companies, making it difficult to sell shares. The value of tax reliefs depend on personal circumstances and may be subject to change in the future. The availability of tax reliefs depends on the Company invested in maintaining its qualifying status. Past performance is not a guide to the future performance of an investment, and investors are encouraged to take independent legal, tax and financial advice before considering an investment.

Performance figures include income tax relief and Share Loss Relief at 40%



Deepbridge
Technology Growth EIS

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