





Application

Advisers either, download the application from the Adviser Centre and arrange digital or wet ink signature and email completed form to titan@deepbridgecapital.com

Or they visit www.deepbridgecapital.com/titan which triggers a docusign application.

Once completed, all parties receive a copy of the application.



Verification

Deepbridge submit the application to the custodian, whereupon if any additional information or identification is required, they will contact the adviser.



Payment

Once approval from the custodian comes through, Deepbridge issue payment instructions to the adviser.

Once payment has been received and matched, Deepbridge confirm to the adviser and issue information on 'What Comes Next'.



Portal

Once an application is generated, the adviser registers for the Portal.

During registration, tick box to indicate whether investor requires portal access too.

The portal will hold Contract Notes, EIS Certificates, Valuation Statements & various Reports.



Get in Touch

Investor Relations info@deepbridgecapital.com 01244 746000

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